



**WEDNESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39056.65	184.78	0.48%
Nifty 50	11713.2	44.05	0.38%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.11	1.33
HDFCBANK	115.59	0.25
ICICIBK	11.54	0.7
INFY	11.18	0.81
TATA MOTOR	14.41	4.04
WIPRO	4.05	0

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	543
DII's Eq (Provisional)	-438
FIIs Index Future	-75
FIIs Index Options	-39
FIIs Stock Future	647
FIIs Stock Options	2

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.1198
EURO	77.4478
YEN 100	62.0900
GBP	90.2119

### TOP STORY

- **Marico:** Company sees improved operating margin in Q4 on easing costs, and sees stable demand in Q4 and healthy growth in offtake.
- **Infosys:** Subsidiary gets order from Kuwait's Ahli United Bank for automation services
- **Surana Telecom and Power:** Company divested the 100 percent of equity stake held in Globecom Infotech Private Limited, wholly owned subsidiary.
- **DB Realty:** In respect of creation of pledge on 77.5 lakh equity shares of DB Realty which were pledged by one of the promoters with Anand Rathi Global Financial Ltd. (lender) in connection with financial facility of Rs 6.00 crore given by the said lender to LLP.
- **Forbes & Company:** Company handed over 50 percent of the business undertaking in project Vicinia to Paikar Real Estates Private Limited towards completion of the transaction.
- **Mastek:** Company appointed Dennis Badman as chief business officer of Mastek Group.
- **Jet Airways:** Company makes new roster for Boeing 737 pilots from April 11-26 - CNBC-TV18 Sources.
- **Karnataka Bank:** Bank ties up with Bharti Axa Life Insurance company for life insurance business.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26179.13	-79.29	-0.30%
NASDAQ	7848.69	19.78	0.25%
NIKKEI	21677.22	171.91	0.80%
HANG SENG	29879.94	255.27	0.86%
SGX NIFTY	11798.50	11.50	0.10%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	62.81	0.37%
NATURAL GAS	2.688	0.15%
GOLD	1296.9	0.12%
SILVER	15.12	0.39%
COPPER	2.9235	0.62%

### WORLD EVENTS

**USD** : ADP Non-Farm Employment Change  
: ISM Non-Manufacturing PMI

**GBP** : Services PMI

### RESULTS TODAY

NO RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex, rose 184.78 points or 0.48% to 39,056.65, its record closing high. The index hit a record high of 39,121.69 in intraday trade. The index hit low of 38,846.96 in intraday trade.

The Nifty 50 index rose 44.05 points or 0.38% to 11,713.20. The index hit high of 11,729.35 and low of 11,655.85 in intraday trade.

Broader market declined. Among secondary barometers, the BSE Mid-Cap index fell 0.04%. The BSE Small-Cap index fell 0.18%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1207 shares rose and 1343 shares fell. A total of 166 shares were unchanged.

Nifty likely to trade in the range of 11600-11820

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11699	11670	11626	11596	11743	11773	11817
USDINR	69.030	68.501	68.186	67.657	69.345	69.874	70.189



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RADHEY	UTASAV SUMANCHANDRA SHAH	B	35,000	15.08
NEWLIGHT	RACHNA JAISWAL	B	13,300	37.29
RADHEY	UTASAV SUMANCHANDRA SHAH	B	35,000	15.08
SHOPERSTOP	ABAKKUS GROWTH FUND 1	B	480,000	474.35
ASHARI	VIJAY KUMAR AGGARWAL	S	507,473	8.51

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RCOM	RATTANINDIA FINANCE PRIVATE LIMITED	SELL	15159069	3.84
RPPINFRA	HSQUARE GLOBETRADE LLP	BUY	150000	126.38
SHK	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	BUY	2948769	151.5
JAKHARIA	AKM LACE AND EMBROTEX PRIVATE LIMITED	BUY	38400	182
JAKHARIA	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	32000	182

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER
- **New in ban:** NONE
- **Out of ban:** NONE

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RVNL	EQ	MAR 29	APR 03	<a href="#">SUBSCRIBE</a>
METROPOLOIS	EQ	APR 03	APR 05	



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	380	376	373	381	385	390
ASIAN PAINT	1519	1495	1470	1509	1534	1548
AXIS BANK	767	761	754	768	775	782
BAJAJ-AUTO	2853	2817	2781	2878	2914	2974
BAJAJ FINSV	7280	7189	7099	7250	7340	7401
BAJ FINANCE	3055	3010	2965	3044	3089	3122
BHARTIARTL	356	347	337	353	363	369
BPCL	381	375	370	383	389	397
CIPLA	523	519	516	525	528	533
COAL INDIA	236	235	233	237	239	241
DR REDDY	2799	2779	2760	2800	2819	2840
EICHERMOT	20584	20193	19802	20692	21083	21582
GAIL	363	356	350	360	367	371
GRASIM	846	836	825	848	858	870
HCLTECH	1103	1090	1078	1105	1118	1133
HDFC	1996	1967	1938	1984	2013	2030
HDFC BANK	2295	2280	2266	2300	2315	2335
HEROMOTOCO	2570	2544	2517	2571	2598	2625
HINDALCO	217	214	211	216	219	221
HINDPETRO	274	269	265	277	282	289
HINDUNILVR	1687	1679	1671	1688	1696	1705
IBULHSGFIN	839	828	817	843	854	869
ICICI BANK	397	394	390	397	400	403
INDUSINDBK	1775	1744	1713	1762	1793	1811
INFRA TEL	315	312	309	315	318	321
INFY	759	754	749	760	765	771
IOC	158	157	156	158	160	161
ITC	298	295	292	298	300	303
JSW STEEL	287	283	279	289	293	300
KOTAK BANK	1339	1330	1321	1337	1347	1354
LT	1410	1400	1390	1413	1423	1437
M&M	669	663	658	667	673	676
MARUTI	6890	6817	6743	6859	6932	6974
NTPC	135	134	133	135	137	138
ONGC	158	156	155	158	159	161
POWERGRID	200	197	194	199	202	204
RELIANCE	1390	1379	1368	1391	1402	1414
SBIN	329	324	318	327	333	336
SUN PHARMA	470	463	457	474	480	490
TATAMOTORS	203	191	178	198	210	217
TATA STEEL	531	525	520	532	537	544
TCS	2079	2049	2018	2067	2098	2116
TECH M	792	787	782	791	796	799
TITAN	1112	1103	1094	1117	1126	1140
ULTRACEMCO	4026	3980	3934	4032	4078	4130
UPL	927	915	903	928	940	952
VEDL	188	186	184	188	190	193
WIPRO	262	259	257	262	264	266
YES BANK	280	276	272	279	283	286
ZEEL	418	402	387	419	434	451





## NSE CIRCULARS

**NSE Circular. :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 03, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 03, 2019

**NSE Circular:** Listing of further issues of Aurobindo Pharma Limited, Jaiprakash Associates Limited, Kotak Mahindra Bank Limited, Max Ventures and Industries Limited, Tata Steel Limited and Tube Investments of India Limited (pdf) W.e.f. APR 03, 2019

**NSE Circular:** Complaint of illegal deposit raising activities by Sagar Investments and related entities (pdf) W.e.f. APR 03, 2019

**NSE Circular** : Change in Name and Symbol of the Company Renaissance Jewellery Limited (pdf))w.e.f. APR 03, 2019

**NSE Circular:** Notification of SEBI (Payment of Fees) (Amendment) Regulation, 2019 (pdf))w.e.f. APR 03, 2019

**NSE Circular:** Listing of privately placed securities on the debt market segment of the Exchange (pdf)) w.e.f. APR 03, 2019

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1266/\$1245 & Resistance = \$1320/\$1346**
- **Crude oil range (WTI)->\$56 to \$66.**
- **US STOCKS-Wall Street takes a breather, Walgreens slumps on profit warning:** - U.S. stocks pulled back on Tuesday after a three-day surge, as a profit warning from drugstore chain Walgreens Boots hit the pharma sector, while investors looked for more signs of strength in the economy in the wake of growth worries.
- **Forex - U.S. Dollar Rises, as Sterling, Turkish Lira Slump:** - The greenback was higher on Tuesday, despite a slowdown in durable goods spending, while sterling and the Turkish lira fell amid political uncertainty. Durable goods orders fell for the first time in three months, adding to signs that the slowdown in the U.S. economy at the end of last year could extend. Meanwhile, the International Monetary Fund said it expects 70% of the global economy will experience a slowdown as growth across the world loses momentum.
- **Gold Prices Little Changed Near 4-Week Lows After Durable Goods Data:** - Gold prices were little changed near their lowest level in four weeks on Tuesday, as the latest U.S. economic data did little to dispel worries about growth.
- **Oil hits 2019 high on signs of tighter supply; Brent eyes \$70/bbl:** - Oil prices hit their highest of 2019 on Tuesday, with Brent crude approaching \$70 a barrel, on the prospect that more sanctions against Iran and further Venezuelan disruptions could deepen an OPEC-led supply cut. OPEC supply hit a four-year low in March, a Reuters survey found, because top exporter Saudi Arabia cut more than it had agreed to and due to the involuntary declines.

## TRENDS & OUTLOOK – DATE: 03-APR- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31300	31525	31745	31966	32254
SILVER (MAY)	35620	36430	37340	38470	39654

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	433	439	446	452	457
ZINC (APR)	194.65	197.55	202.25	204.90	207.70
LEAD (APR)	131.20	134.25	138.10	141.65	143.55
NICKEL (APR)	866	884	905	927	945

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4100	4190	4300	4410	4475
NATURAL GAS (APR)	176	181	187	192	196

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, ADP Non-Farm Employment Change, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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